



UNIVERSITY RESEARCH ADMINISTRATION

MEMORANDUM

TO UNM Main Campus and Branches Principle Investigators & Administrators
FROM Carlos Rey Romero, Associate Vice President for Research Administration
DATE July 22, 2009
SUBJECT Facility & Administrative (F&A) Rates for Non-federal New Mexico Public Sponsor Agreements with UNM Main & Branch Campuses

UNM recently renegotiated its federal F&A rate with the federal government. This memo clarifies what we have collected in the past and will continue to charge in F&A (indirect) rates for non-federal public sponsors. We will not be increasing our F&A rate for non-federal New Mexico public sponsors. Any rate that is below the federally negotiated rate will be calculated on Total Direct Costs (TDC). For non-federal New Mexico public sponsor agreements we use TDC in calculating F&A.

Any rate that is lower than the rates below must be accompanied by an "F&A Reduction Request Form"1. Located at http://research.unm.edu/forms/unmforms.cfm.

These rates apply only to UNM Main and Branch campuses. For non-federal rates that apply to sponsored projects on the UNMHSC campus refer to http://hsc.unm.edu/financialservices/preaward/attachments.shtml.

Please note that federal flow-through (all grants or contracts that are funded to the state agency from federal agencies) will be required to include the federally negotiated F&A rate. Our federally negotiated rate agreement can be found at http://research.unm.edu/policiesprocedures/FandARate0709.pdf

Table with 3 columns: Category, On Campus, Off Campus. Rows include Research (50.5%, 26.0%), Instruction/Training (50.0%, 26.0%), Other Sponsored Programs (50.0%, 26.0%), DoD and Industry Contracts (54.0%, 29.0%), and Non-federal NM public, including State of NM Agencies* (20.0%, 20.0%).

Table with 3 columns: Category, On Campus, Off Campus. Rows include Research (51.0%, 26.0%), Instruction/Training (50.0%, 26.0%), Other Sponsored Programs (50.0%, 26.0%), DoD and Industry Contracts (54.0%, 29.0%), and Non-federal NM public, including State of NM Agencies* (20.0%, 20.0%).

*Calculated on TDC. For federal flow through, the full federal rate is used.

1 Some sponsors have statutorily capped rates or have rate caps for certain projects, if so please include a reference to the guideline that illustrates that capped rate. An F&A reduction request form is not required.

This memo replaces the non-federal F&A memo dated 7/3/08